

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
ERG Intermediate Holdings, LLC, <i>et al.</i> , ¹	§	Jointly Administered
	§	
Debtors.	§	Case No.: 15-31859-hdh-11

NOTICE OF OMNIBUS HEARING DATES

PLEASE TAKE NOTICE that the Court has established the following omnibus hearing dates in the above-captioned cases:

- **July 21, 2015 at 1:30 p.m.**
- **August 25, 2015 at 1:30 p.m.**

PLEASE TAKE FURTHER NOTICE that each hearing is to be held before the Honorable Judge Harlin D. Hale, United States Bankruptcy Judge, at the United States Bankruptcy Court, 1100 Commerce Street, 14th Floor, Courtroom #3, Dallas, Texas 75242-1496.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Court's Order regarding complex case management procedures (the "Case Management Order") [Docket No. 61], these omnibus hearings are set for all motions and other matters in these chapter 11 cases, subject to the notice and other requirements of the Case Management Order.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are ERG Intermediate Holdings, LLC (2521); ERG Resources, L.L.C. (0408); West Cat Canyon, L.L.C. (7377); ERG Interests, LLC (2081); and ERG Operating Company, LLC (8385). ERG Intermediate Holdings, LLC is the direct or indirect parent of each of its affiliated Debtors. The mailing address for each of the Debtors, with the exception of ERG Operating Company, LLC, is 333 Clay Street Suite 4400, Houston, TX 77002. The mailing address for ERG Operating Company, LLC is 4900 California Avenue Suite 300B, Bakersfield, CA 93309. The above addresses are listed solely for the purposes of notices and communications.

Dated: June 22, 2015
Dallas, Texas

Respectfully submitted,

/s/ Tom A. Howley

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ATTORNEYS FOR THE DEBTORS